

UCITS – Seven European Equity Fund – R share

Eurozone Large-Cap Equities – SFDR 8

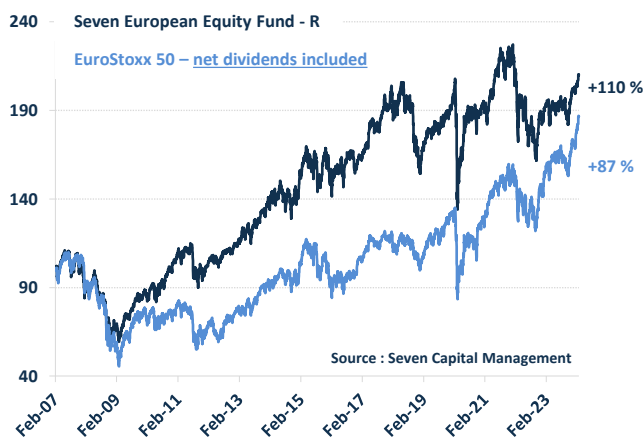


FEBRUARY 2024 (data as of 29 Feb 2024)

NAV per share : 211 euros

An actively managed equity systematic investing strategy that seeks to complement traditional equity investment strategies. The Seven European Equity Fund invests in large-cap equities from the eurozone and aims to outperform the EuroStoxx 50 Index net return.

Evolution of the performance of the fund since February 8, 2007 (base 100)



Annual performances

	Seven European Equity Fund - R	EuroStoxx 50 – net return	Relative performance
Total Return	110,15%	86,66%	23,49%
2024	3,99%	8,13%	-4,14%
2023	10,20%	22,23%	-12,03%
2022	-18,14%	-9,49%	-8,65%
2021	17,33%	23,34%	-6,02%
2020	0,49%	-3,21%	3,70%
2019	20,20%	28,20%	-8,00%
2018	-17,21%	-12,03%	-5,19%
2017	16,64%	9,15%	7,49%
2016	0,37%	3,72%	-3,34%
2015	13,83%	6,42%	7,41%
2014	4,38%	4,01%	0,37%
2013	21,04%	21,51%	-0,46%
2012	13,41%	18,06%	-4,65%
2011	-3,93%	-14,10%	10,17%
2010	19,10%	-2,81%	21,91%
2009	29,21%	25,65%	3,56%
2008	-33,24%	-42,40%	9,16%
2007	1,31%	6,71%	-5,40%

Source : Seven Capital Management

Performance

	Cumulative		Annualised	
	Fund	Benchmark	Fund	Benchmark
1 month	+2,55 %	+5,04 %		
YTD	+3,99 %	+8,13 %		
1 year	+7,83 %	+18,03 %		
3 years	+14,33 %	+43,84 %	+4,57 % / yr	+12,88 % / yr
5 years	+22,48 %	+66,20 %	+4,15 % / yr	+10,73 % / yr
February 8, 2007	+110,15 %	+86,66 %	+4,45 % / yr	+3,72 % / yr

Source : Seven Capital Management

Risk Analysis

	1 year	3 years	5 years	February 8, 2007
Volatility				
Fund	11,39 %	15,45 %	17,81 %	17,56 %
Benchmark	13,74 %	17,93 %	20,81 %	22,21 %
Sharpe ratio				
Fund	0,69	0,30	0,23	0,25
Benchmark	1,32	0,72	0,52	0,17
Beta	0,75	0,80	0,78	0,71
Alpha	-0,06	-0,21	-0,29	0,49

Fund characteristics & financial information

Inception date	15/01/2007	AuM	17 500 000 euros
Legal form	Luxembourg SICAV	NAV per share	211
Strategy	Equity	Management fees	1.75 %
Region	Eurozone	Performance fees	15.00 %
Currency	Euro	Benchmark	EuroStoxx 50 Net Return
Allocation of income	Capitalisation	Valuation	Daily
ISIN code	LU1229130742	Custodian	CACEIS Bank Luxembourg
Bloomberg code	SVEUERCLX Equity		

Risk scale



Minimum recommended investment period



SEVEN CAPITAL MANAGEMENT

39 rue Marbeuf, 75008 Paris – France – Tel. +33 1 42 33 04 50
Société par Actions Simplifiée SAS (Simplified limited company) – Authorised by the AMF under No. GP 06000045 – With capital of EUR 560,000 – Trade and Companies Register no. B 491 390 464
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Past performance is not a reliable indicator of future performance
The investor can lose all or part of the amount of capital invested, the UCITS are not guaranteed in capital

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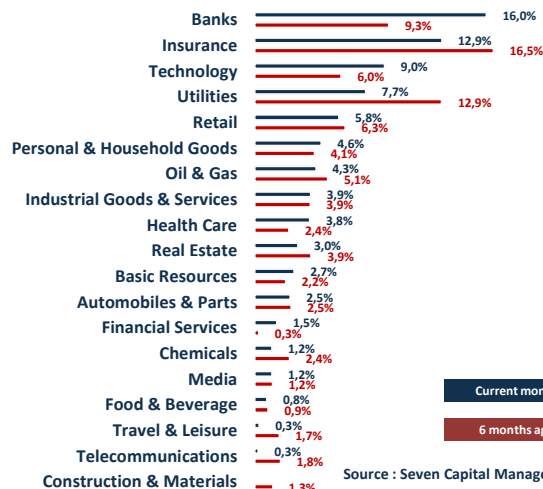
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Manager comments

Sector Breakdown



Source : Seven Capital Management

Capitalization breakdown

Source : Seven Capital Management

< 1 000 M€	1 000 M€ & 5 000 M€	5 000 M€ & 10 000 M€	> 10 000 M€	Average capitalization
0,0 %	3,7 %	17,9 %	75,5 %	34539 M€

Top holdings

Source : Seven Capital Management

Weighting	Company	Sector	Country	Market capitalisation	Month % chng	Weighting	Company	Sector	Country	Market capitalisation	Month % chng		
1	3,70%	Nn group nv	Insurance	Netherlands	11 759	8,46%	6	2,72%	Koninklijke ahold delhaize n	Retail	Netherlands	26 209	5,81%
2	3,26%	Abn amro bank nv-cva	Banks	Netherlands	12 854	8,71%	7	2,52%	Mediobanca spa	Banks	Italy	10 705	2,40%
3	3,00%	Klepierre	Real Estate	France	6 736	-2,53%	8	2,52%	Industria de diseno textil	Retail	Spain	127 814	3,27%
4	2,92%	Scor se	Insurance	France	5 067	1,88%	9	2,33%	Ac s actividades cons y serv	Construction and Materials	Spain	10 554	3,69%
5	2,88%	Banco bilbao vizcaya argenta	Banks	Spain	53 627	5,88%	10	2,10%	Moncler spa	Personal & Household Goods	Italy	18 319	16,34%

Total weight of the TOP 10 holdings : 28,0 %

Major monthly performance variations

Source : Seven Capital Management

Best performers

Worst performers

Weighting	Company	Sector	Country	Market capitalisation	Month % chng	
1	1,09%	Rheinmetall ag	Industrial Goods and Services	Germany	18 517	30,96%
2	1,50%	Leonardo spa	Industrial Goods and Services	Italy	11 421	21,91%
3	0,94%	Ferrari nv	Automobiles & Parts	Italy	70 959	20,45%
4	0,93%	Brunello cucinelli spa	Consumer Products and Services	Italy	7 548	20,26%
5	2,10%	Moncler spa	Personal & Household Goods	Italy	18 319	16,34%

Weighting	Company	Sector	Country	Market capitalisation	Month % chng	
1	0,22%	Grifols sa	Health Care	Spain	4 574	-25,24%
2	0,83%	Neste o y j	Oil & Gas	Finland	19 515	-20,84%
3	0,24%	Edenred	Industrial Goods & Services	France	11 429	-17,38%
4	0,46%	Amadeus it group sa	Technology	Spain	24 498	-16,42%
5	1,43%	Naturgy energy group sa	Utilities	Spain	21 215	-12,48%

Weight of the 5 best performers : 6,6 %

Weight of the 5 worst performers : 3,2 %

Please note that past performance is not an indication of future performance. Consequently, investment decisions must not be based primarily on past performance: other items outlined in the factsheet for each UCITS must be considered. The key investor information documents and the UCITS prospectuses presented may be obtained from Seven Capital Management on written request sent to info@seven-cm.com or from the company's website: www.seven-cm.com. Lastly, the taxation to which any investment in UCITS units or shares is subject depends on the individual circumstances of each investor. As such, investors are advised to consult their tax advisers. Document for information purposes only and not contractually binding. For further information please refer to the Prospectus, available for french and english speakers and KIID (Key Investor Information Document), available for french, english, german, spanish and Italian speakers on our website : www.seven-cm.com. In Switzerland, the Fund appointed as representative Oligo Swiss Fund Services SA, Av. Villamont 17, 1005 Lausanne, Switzerland, Tel : +41 21 311 17 77, Email : info@oligofunds.ch. The fund's payment service in Switzerland is the Helvetische Bank.

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