

UCITS – Seven Force 5 – I share

Absolute Return - Flexible Diversified Fund

APRIL 2023

(data as of 28 Apr 2023)

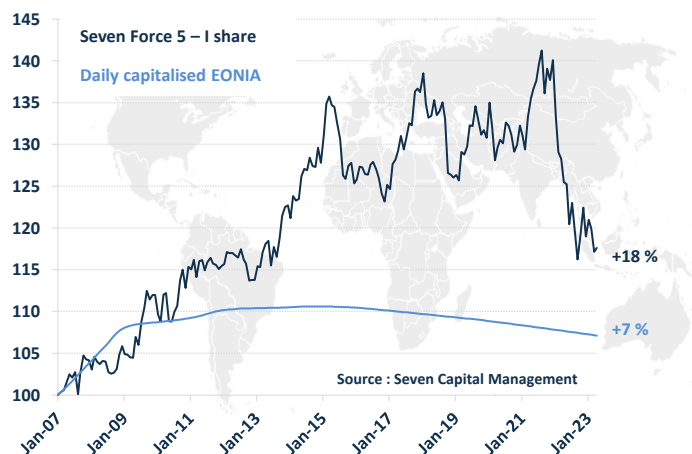
NAV per share :

117,62 euros

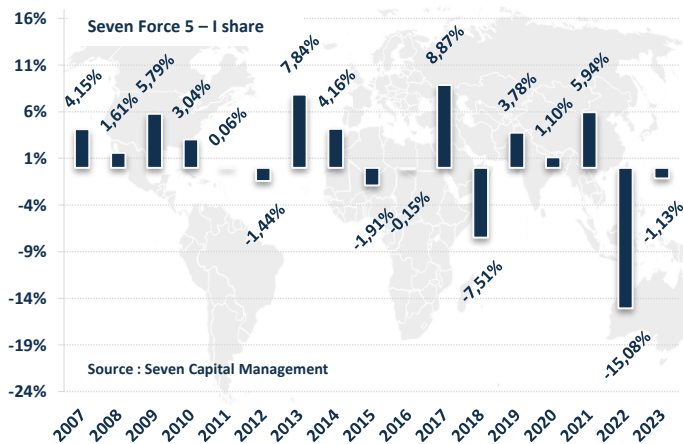
Seven Force 5 is an absolute return - flexible diversified fund.

The investment process is based on a proprietary momentum analysis of three different types of input : macro momentum, price momentum & risk momentum. The fund aims to deliver regular and consistent returns with low volatility.

Evolution of the performance of the fund since inception (base 100)



Annual performances



Performance

Source : Seven Capital Management

	Cumulative		Annualised	
	Fund	EONIA*	Fund	EONIA*
1 month	+0,39 %			
YTD	-1,13 %			
1 year	-6,26 %	-0,51 %		
3 years	-9,28 %	-1,47 %	-3,19 % / yr	-0,49 % / yr
5 years	-11,84 %	-2,25 %	-2,50 % / yr	-0,46 % / yr
Inception	+17,62 %	+7,12 %	+1,00 % / yr	+0,42 % / yr

Risk Analysis

monthly data

Source : Seven Capital Management

	1 year	3 years	5 years	Inception
Volatility	5,69 %	6,20 %	6,15 %	5,03 %
Sharpe ratio	-1,11	-0,52	-0,41	0,20
Max drawdown	-7,38 %	-17,71 %	-17,71 %	-17,71 %
Correlation p				
vs. EuroStoxx 50	0,74	0,53	0,50	0,44
vs. Euro MTS 7-10	0,26	0,16	0,23	0,18

Fund characteristics & financial information

Source : Seven Capital Management

Inception date	23/01/2007
Legal form	Luxembourg SICAV
Strategy	Diversified
Region	Global
Currency	Euro
Allocation of income	Capitalisation
ISIN code	LU1229132441
Bloomberg code	SVRAEIC LX Equity

AuM	66 000 000 euros
NAV per share	117,62
Management fees	1.00 %
Performance fees	10.00 %
Benchmark*	Daily capitalised EONIA
Valuation	Daily
Custodian	CACEIS Bank Luxembourg

Risk scale



Minimum recommended investment period



3 years

SEVEN CAPITAL MANAGEMENT

39 rue Marbeuf, 75008 Paris – France – Tel. +33 1 42 33 04 50

Société par Actions Simplifiée SAS (Simplified limited company) – Authorised by the AMF under No. GP 06000045 – With capital of EUR 560,000 – Trade and Companies Register no. B 491 390 464

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Past performance is not a reliable indicator of future performance

The investor can lose all or part of the amount of capital invested, the UCITS are not guaranteed in capital

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Asset class breakdown

Manager comments

Government bonds

51 %

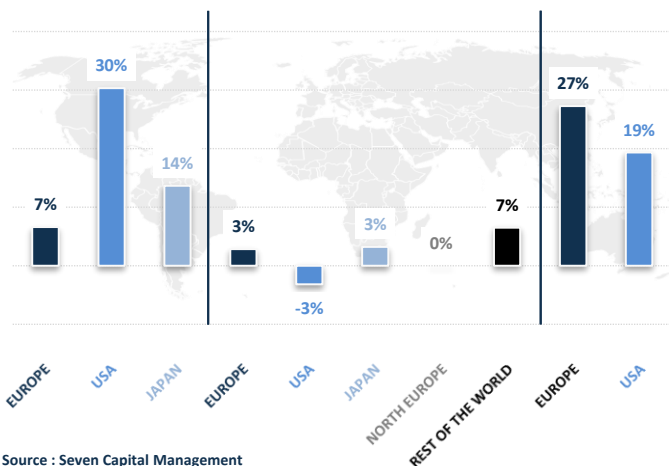
Equity indices

9 %

Equities

47 %

Ptf Duration : 3,20



Source : Seven Capital Management

Equities - Top holdings

Source : Seven Capital Management

Rank	Weighting	Company	Sector	Country	Market capitalisation	Month % chng
1	1,09%	Klepierre	Real Estate	France	6 586	10,12%
2	1,06%	Fortum oyj	Utilities	Finland	12 140	-1,05%
3	0,91%	Muenchener rueckver ag-reg	Insurance	Germany	47 578	5,24%
4	0,89%	Nn group nv	Insurance	Netherlands	9 962	0,93%
5	0,89%	Ageas	Insurance	Belgium	7 663	1,33%
6	0,85%	Repsol sa	Energy	Spain	17 714	-5,92%
7	0,83%	Hp inc	Technology	United states	26 538	1,23%
8	0,80%	Poste italiane spa	Insurance	Italy	12 311	0,15%
9	0,74%	T rowe price group inc	Financial Services	United states	22 863	-0,50%
10	0,71%	Ameriprise financial inc	Financial Services	United states	29 084	-0,45%

Total weight of the TOP 10 holdings : 0,0 %

Equities - Major monthly performance variations

Source : Seven Capital Management

Best performers

Worst performers

Rank	Weighting	Company	Sector	Country	Market capitalisation	Month % chng
1	0,36%	Eli lilly & co	Health Care	United states	340 657	15,27%
2	0,09%	Molson coors beverage co - b	Food, Beverage and Tobacco	United states	11 666	15,09%
3	0,18%	Rollins inc	Consumer Products and Services	United states	18 874	12,58%
4	0,37%	Scor se	Insurance	France	4 208	11,84%
5	0,47%	Getlink se	Industrial Goods and Services	France	9 328	11,65%

Rank	Weighting	Company	Sector	Country	Market capitalisation	Month % chng
1	0,23%	Stmicroelectronics nv	Technology	Switzerland	35 116	-21,22%
2	0,24%	Infineon technologies ag	Technology	Germany	42 997	-12,56%
3	0,23%	Juniper networks inc	Telecommunications	United states	8 790	-12,41%
4	0,24%	Asm international nv	Technology	Netherlands	16 215	-11,79%
5	0,34%	Seagate technology holdings	Technology	United states	11 033	-11,12%

Weight of the 5 best performers : 0,0 %

Weight of the 5 worst performers : 0,0 %

Please note that past performance is not an indication of future performance. Consequently, investment decisions must not be based primarily on past performance: other items outlined in the factsheet for each UCITS must be considered. The key investor information documents and the UCITS prospectuses presented may be obtained from Seven Capital Management on written request sent to info@seven-cm.com or from the company's website: www.seven-cm.com. Lastly, the taxation to which any investment in UCITS units or shares is subject depends on the individual circumstances of each investor. As such, investors are advised to consult their tax advisers. Document for information purposes only and not contractually binding. For further information please refer to the Prospectus, available for french and english speakers and KIID (Key Investor Information Document), available for french, english, german, spanish and italian speakers on our website: www.seven-cm.com. In Switzerland, the Fund appointed as representative Oligo Swiss Fund Services SA, Av. Villamont 17, 1005 Lausanne, Tel : +41 21 311 17 77, Email : info@oligofunds.ch. The fund's payment service in Switzerland is the Helvetische Bank.

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