

UCITS – Seven Force 5 – I share

Absolute Return - Flexible Diversified Fund

MARCH 2025

(data as of 31 Mar 2025)

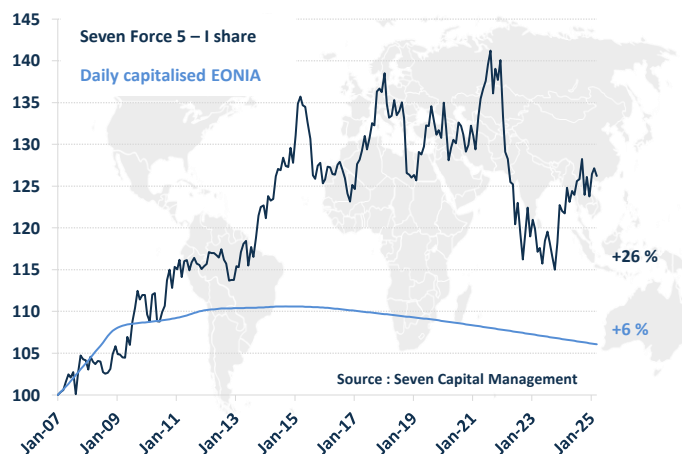
NAV per share :

126,24 euros

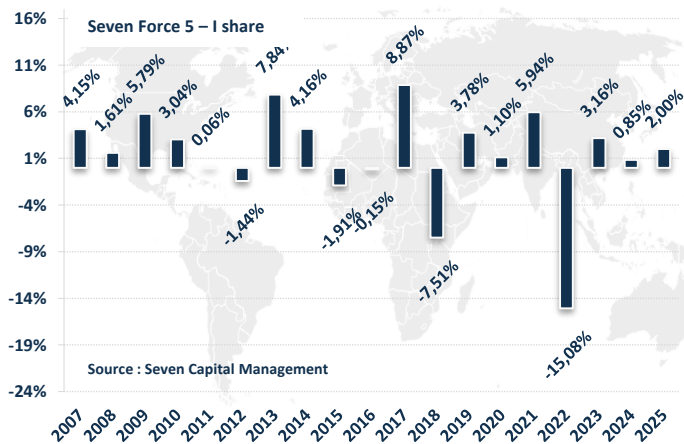
Seven Force 5 is an absolute return - flexible diversified fund.

The investment process is based on a proprietary momentum analysis of three different types of input : macro momentum, price momentum & risk momentum. The fund aims to deliver regular and consistent returns with low volatility.

Evolution of the performance of the fund since inception (base 100)



Annual performances



Performance

Source : Seven Capital Management

	Cumulative		Annualised	
	Fund	EONIA*	Fund	EONIA*
1 month	-0,70 %			
YTD	+2,00 %			
1 year	+1,15 %	-0,51 %		
3 years	-1,57 %	-1,53 %	-0,53 % / yr	-0,51 % / yr
5 years	-1,47 %	-2,48 %	-0,30 % / yr	-0,50 % / yr
Inception	+26,24 %	+6,07 %	+1,29 % / yr	+0,32 % / yr

Risk Analysis

monthly data

Source : Seven Capital Management

	1 year	3 years	5 years	Inception
Volatility	4,41 %	4,99 %	5,59 %	4,99 %
Sharpe ratio	0,26	-0,11	-0,05	0,26
Max drawdown	-3,50 %	-10,33 %	-18,57 %	-18,57 %
Correlation p				
vs. EuroStoxx 50	0,45	0,62	0,50	0,44
vs. Euro MTS 7-10	0,35	0,33	0,24	0,22

Fund characteristics & financial information

Source : Seven Capital Management

Inception date	23/01/2007
Legal form	Luxembourg SICAV
Strategy	Diversified
Region	Global
Currency	Euro
Allocation of income	Capitalisation
ISIN code	LU1229132441
Bloomberg code	SVRAEIC LX Equity

AuM	47 700 000 euros
NAV per share	126,24
Management fees	1.00 %
Performance fees	10.00 %
Benchmark*	Daily capitalised EONIA
Valuation	Daily
Custodian	CACEIS Bank Luxembourg

Risk scale



Minimum recommended investment period

3 years

SEVEN CAPITAL MANAGEMENT

39 rue Marbeuf, 75008 Paris – France – Tel. +33 1 42 33 04 50

Société par Actions Simplifiée SAS (Simplified limited company) – Authorised by the AMF under No. GP 06000045 – With capital of EUR 560,000 – Trade and Companies Register no. B 491 390 464

www.seven-cm.com www.amf-france.org

Past performance is not a reliable indicator of future performance

The investor can lose all or part of the amount of capital invested, the UCITS are not guaranteed in capital

UCITS – Seven Force 5 – I share



Absolute Return - Flexible Diversified Fund

MARCH 2025

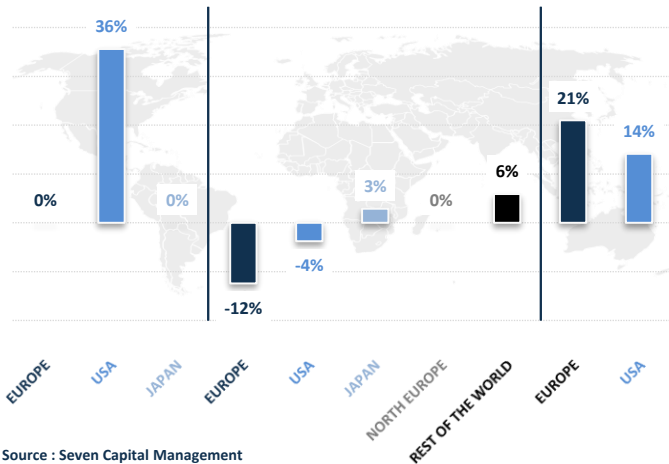
(data as of 31 Mar 2025)

Asset class breakdown

Manager comments

Government bonds 36 % Equity indices -7 % Equities 35 %

Ptf Duration : 1,79



Source : Seven Capital Management

Equities - Top holdings

Source : Seven Capital Management

Weighting	Company	Sector	Country	Market capitalisation	Month % chng	Weighting	Company	Sector	Country	Market capitalisation	Month % chng		
1	0,72%	Basf se	Chemicals	Germany	41 123	8,92%	6	0,64%	Unicredit spa	Banks	Italy	80 267	41,62%
2	0,67%	Banco bilbao vizcaya argenta	Banks	Spain	72 300	40,39%	7	0,58%	Ralph lauren corp	Consumer Products and Services	United states	12 610	-4,61%
3	0,65%	Seagate technology holdings	Technology	United states	16 634	-16,17%	8	0,54%	Dupont de nemours inc	Industrial Goods and Services	United states	28 875	-10,66%
4	0,65%	Acs actividades cons y serv	Construction and Materials	Spain	14 330	20,00%	9	0,54%	Hp inc	Technology	United states	24 143	-21,85%
5	0,65%	Scor se	Insurance	France	4 780	12,99%	10	0,51%	Sap se	Technology	Germany	304 239	10,29%

Total weight of the TOP 10 holdings : 0,0 %

Equities - Major monthly performance variations

Source : Seven Capital Management

Best performers

Worst performers

Weighting	Company	Sector	Country	Market capitalisation	Month % chng	
1	0,28%	Rheinmetall ag	Industrial Goods and Services	Germany	59 144	112,63%
2	0,13%	Leonardo spa	Industrial Goods and Services	Italy	25 918	76,01%
3	0,33%	Societe generale sa	Banks	France	33 125	64,93%
4	0,06%	Commerzbank ag	Banks	Germany	24 961	45,36%
5	0,18%	Banco de sabadell sa	Banks	Spain	13 906	44,55%

Weighting	Company	Sector	Country	Market capitalisation	Month % chng	
1	0,18%	Neste oyj	Energy	Finland	6 564	-40,76%
2	0,05%	Delta air lines inc	Travel and Leisure	United states	26 049	-31,68%
3	0,24%	Iron mountain inc	Real Estate	United states	23 375	-30,43%
4	0,06%	Netapp inc	Technology	United states	16 526	-28,38%
5	0,06%	Eaton corp plc	Industrial Goods and Services	United states	98 497	-27,59%

Weight of the 5 best performers : 0,0 %

Weight of the 5 worst performers : 0,0 %

Please note that past performance is not an indication of future performance. Consequently, investment decisions must not be based primarily on past performance: other items outlined in the factsheet for each UCITS must be considered. The key investor information documents and the UCITS prospectuses presented may be obtained from Seven Capital Management on written request sent to info@seven-cm.com or from the company's website: www.seven-cm.com Lastly, the taxation to which any investment in UCITS units or shares is subject depends on the individual circumstances of each investor. As such, investors are advised to consult their tax advisers. Document for information purposes only and not contractually binding. For further information please refer to the Prospectus, available for french and english speakers and KIID (Key Investor Information Document), available for french, english, german, spanish and italian speakers on our website : www.seven-cm.com. In Switzerland, the Fund appointed as representative Oligo Swiss Fund Services SA, Av. Villamont 17, 1005 Lausanne, Switzerland, Tel : +41 21 311 17 77, Email : info@oligofunds.ch. The fund's payment service in Switzerland is the Helvetische Bank.

SEVEN CAPITAL MANAGEMENT

39 rue Marbeuf, 75008 Paris – France – Tel. +33 1 42 33 04 50

Société par Actions Simplifiée SAS (Simplified limited company) – Authorised by the AMF under No. GP 06000045 – With capital of EUR 560,000 – Trade and Companies Register no. B 491 390 464

www.seven-cm.com www.amf-france.org

Past performance is not a reliable indicator of future performance

The investor can lose all or part of the amount of capital invested, the UCITS are not guaranteed in capital