

Key Information Document

Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

Product

SEVEN UCITS - SEVEN FORCE 5
a sub-fund of SEVEN UCITS

Class EUR-I (cap) - LU1229132441

This product is authorised in Luxembourg.

Manufacturer / Management Company

Name: SEVEN CAPITAL MANAGEMENT

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Competent Authority: The Autorité des Marchés Financiers (AMF) is responsible for the oversight of the originator in respect of this key information document.

Date of production 01/02/2026

What is this product?

Type

This product is a share of an investment company qualifying as an undertaking for collective investment in transferable securities (UCITS).

Term

This sub-fund has no maturity date. However, the board of directors may decide to close the sub-fund under certain circumstances.

Objectives

The sub-fund is actively managed in reference to the capitalised €STR. Its objective is to outperform its benchmark index on an annualised basis, after taking into account operating and management fees.

The sub-fund has a strategy of building a diversified portfolio of assets. This is a long only sub-fund whose net exposure to the equity and bond markets may be zero during the downward phases of these markets. To achieve its investment objective, the sub-fund will invest mainly in equities and fixed income, primarily via derivatives and direct holdings. It may also invest up to 10% of its net assets in sub-funds having funds as the underlying assets. The non-invested portion will be invested in money market instruments (such as negotiable debt securities).

The investment process consists of 2 phases:

1. Allocation: this phase gives the maximum exposure desired by asset class; this allocation may change over time depending on opportunities.
2. The daily signal: this phase gives the direction of the position. The final position on the market is the aggregate of several signals based on price momentum, risk momentum and macroeconomic indicators.

The algorithm used refers to the management process applied by the management company concerning buy and sell signals on the sub-funds making up the portfolio. These signals are based on an analysis of price momentum, risk momentum and momentum based on fundamental indicators.

The investment process incorporates a screening of stocks based on ESG ratings and applies the best-in-class approach with the exclusion of the lowest-rated 20% of issuers and issuers concerned by level 5 controversies, described

in point III.1.b.

Historical volatility must, barring exceptions, remain within a range of 4% to 10%.

This sub-fund falls within the scope of Article 8 of Regulation (EU) 2019/2088 of 27 November 2019 on sustainability related disclosures in the financial services sector (known as the "SFDR").

Intended retail investor

This class is intended for institutional investors.

Other information

Depositary: Banque de Luxembourg

Dividend income: This class is a capitalisation class meaning that income is reinvested.

Conversion right: The investor has the right to convert his investment in shares of one sub-fund into shares of the same sub-fund or another sub-fund. The investor can obtain information about how to convert in the prospectus of the fund.

Segregation: The assets and liabilities of a sub-fund are segregated pursuant to the law so that the commitments and liabilities of one sub-fund do not affect the other sub-funds.

Additional information: Additional information about the fund, copies of its prospectus, the latest annual and semi-annual report and the latest prices of shares may be obtained free of charge from the Management Company or on www.seven-cm.com. The prospectus and the periodic reports are prepared for the entire fund and are available in French. The Management Company may inform you about other languages in which these documents are available.

This sub-fund was launched in 2015 and this share class in 2015.

The currency of the share class is expressed in EUR.

What are the risks and what could I get in return?

Risk indicator



The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this product as 3 out of 7, which is a medium-low risk class.

This rates the potential losses from future performance at a medium-low level, and poor market conditions are unlikely to impact our capacity to pay you.

Be aware of currency risk. You may receive payments in a currency that differs from your reference currency, so the final return you will get depends on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.

The sub-fund is also exposed to the following materially relevant risks that are not included in the summary risk indicator:

Liquidity risk a liquidity risk exists when it is difficult to buy or sell specific investments. This may reduce the compartment's returns if it is unable to enter into transactions on favourable terms. This may result from events of unprecedented intensity and severity, such as pandemics or natural disasters.

Counterparty risk the insolvency of any institution providing services such as asset custody services or an institution acting as the counterparty for derivative instruments or other instruments, may expose the sub-fund to financial losses.

This product does not include any protection from future market performance so you could lose some or all of your investment.

If we are not able to pay you what is owed, you could lose your entire investment.

Performance scenarios

Recommended holding period: 3 years

Example investment: 10,000 EUR

		If you exit after 1 year	If you exit after 3 years (recommended holding period)
Scenarios			
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	8,040 EUR	8,000 EUR
	Average return each year	-19.6%	-7.2%
Unfavourable	What you might get back after costs	8,450 EUR	8,750 EUR
	Average return each year	-15.5%	-4.4%
Moderate	What you might get back after costs	10,140 EUR	9,920 EUR
	Average return each year	1.4%	-0.3%
Favourable	What you might get back after costs	11,110 EUR	11,230 EUR
	Average return each year	11.1%	3.9%

The figures shown include all the costs of the product itself, but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate and favourable scenarios shown are illustrations using the worst, average, and best performance of the product and of a suitable benchmark over the last 10 years. Markets could develop very differently in the future.

Unfavourable scenario: This type of scenario occurred for an investment be-

tween September 2019 and September 2022, by referring to a benchmark.

Moderate scenario: This type of scenario occurred for an investment between September 2017 and September 2020, by referring to a benchmark.

Favourable scenario: This type of scenario occurred for an investment between September 2022 and September 2025, by referring to a benchmark.

The stress scenario shows what you might get back in extreme market circumstances.

What happens if SEVEN CAPITAL MANAGEMENT is unable to pay out?

If we are not able to pay you out what we owe you, you are not covered by any national compensation or guarantee scheme. To protect you, the assets are held with a separate company, the depositary Banque de Luxembourg. Should we default, the investments are liquidated and the proceeds are distributed to the investors. In the worst case, however, you could lose your entire investment.

What are the costs?

The person advising on or selling you this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the product and how well the product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

- In the first year you would get back the amount that you invested (0% annual return). For the other holding period we have assumed the product performs as shown in the moderate scenario
- 10,000 EUR is invested

	If you exit after 1 year	If you exit after 3 years
Total costs	510 EUR	943 EUR
Annual cost impact (*)	5.1%	3.1% each year

(*) This illustrates how costs reduce your return each year over the holding period. For example it shows that if you exit at the recommended holding period your average return per year is projected to be 2.1% before costs and -0.3% after costs.

We may share part of the costs with the person selling you the product to cover the services they provide to you. They will inform you of the amount.

Composition of costs

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	3.0% of the amount you pay in when entering this investment.	300 EUR
Exit costs	We do not charge an exit fee for this product.	0 EUR
Ongoing costs taken each year		
Management fees and other administrative or operating costs	1.7% of the value of your investment per year. This is an estimate based on actual costs over the last year.	173 EUR
Transaction costs	0.4% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell.	37 EUR
Incidental costs taken under specific conditions		
Performance fees	10% of the class's outperformance relative to the benchmark rate (€STR) with a minimum at 0%. The actual amount will vary depending on how well your investment performs. The aggregated cost estimation above includes the average over the last 5 years.	0 EUR

The conversion of part or all of the shares is free of charge.

How long should I hold it and can I take money out early?

Recommended holding period: 3 years

You should be prepared to stay invested for 3 years. However, you can redeem your investment without penalty at any time during this time, or hold the investment longer. Redemptions are possible on each full bank business day in Luxembourg. In exceptional circumstances, your right to request the redemption of your investment may be limited or suspended.

How can I complain?

If you have any complaints about the product, the conduct of the manufacturer or the person that advised on or sold this product, you can use different communication channels: by e-mail to jschwimann@seven-cm.com, by letter to SEVEN CAPITAL MANAGEMENT, 39, Rue Marbeuf, 75008, Paris, France, by phone calling the number +33 (1) 42 33 75 20.

In all cases, the complainant must clearly indicate his/her contact details (name, address, phone number or email address) and provide a brief explanation of the claim. More information is available on our website www.seven-cm.com.

Other relevant information

The prospectus, the latest version of the Key Information Document as well as the latest annual and semi-annual report, may be obtained free of charge on www.seven-cm.com.

Past performance and previous performance scenarios: Historical returns for the last 10 years and previously published performance scenarios, updated on a monthly basis, are available on <https://www.yourpriips.eu/site/116088/en>.