OCTOBER 2026
Class I · LU1229130585
Class R · LU1229130742
Bloomberg · SVEUEIC LX

EUROZONE EQUITIES · LONG ONLY · MOMENTUM

Seven €uropean Equity Fund

A long-only equity fund investing in eurozone large caps, driven by momentum, that has outperformed its benchmark since 2007.

30 years
Momentum expertise
Fund launched in 2007

+80%
Outperformance
vs EuroStoxx 50 NR, since 2007

UCITS
SFDR Article 8
PEA-eligible

5 years
Recommended horizon
Risk indicator (SRI) 4/7

INVESTMENT PROCESS

Systematic stock selection, three engines.

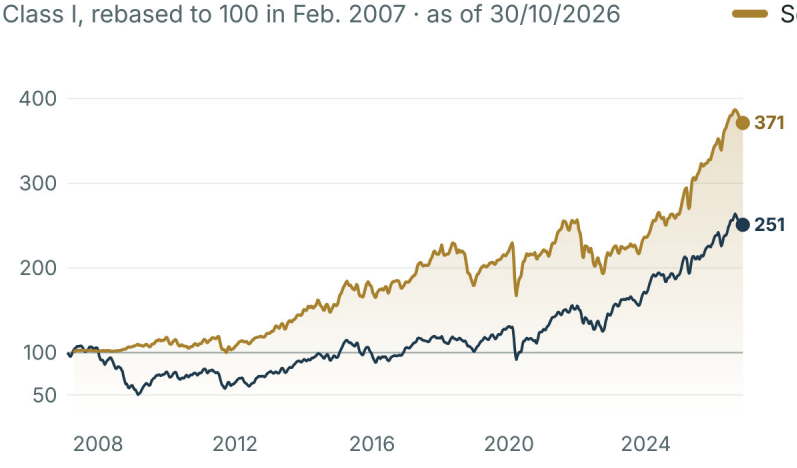
The fund invests in eurozone large caps, with no geographical or sector allocation constraints. The portfolio is built on three distinct performance engines: Momentum (35%), Dividend Yield (35%) and Quantitative micro (30%). Each month, only around one-twelfth of the sub-portfolios is rebalanced: low turnover that supports a long-term investment approach.

01 — 35%
Momentum
Identify the strongest performers that also rank among the lowest-risk stocks.

02 — 35%
Dividend Yield
Retain companies paying the highest sustainable dividends.

03 — 30%
Quantitative micro
Stringent screens: ROIC, leverage, margins, free cash flow and earnings growth.

The fund since inception
Class I, rebased to 100 in Feb. 2007 · as of 30/10/2026



+271%
Cumulative return · index +151%

+6.9%
Annualised return · index +4.8%

11.7%
Annualised volatility · index 17.3%

0.42
Sharpe ratio · index 0.16

Source: Seven Capital Management. Hedged with index futures until 31/12/2011; 30% quantitative sleeve since May 2022.

Past performance is not a reliable indicator of future results. Investors may lose all or part of the capital invested, as UCIs are not capital-guaranteed.

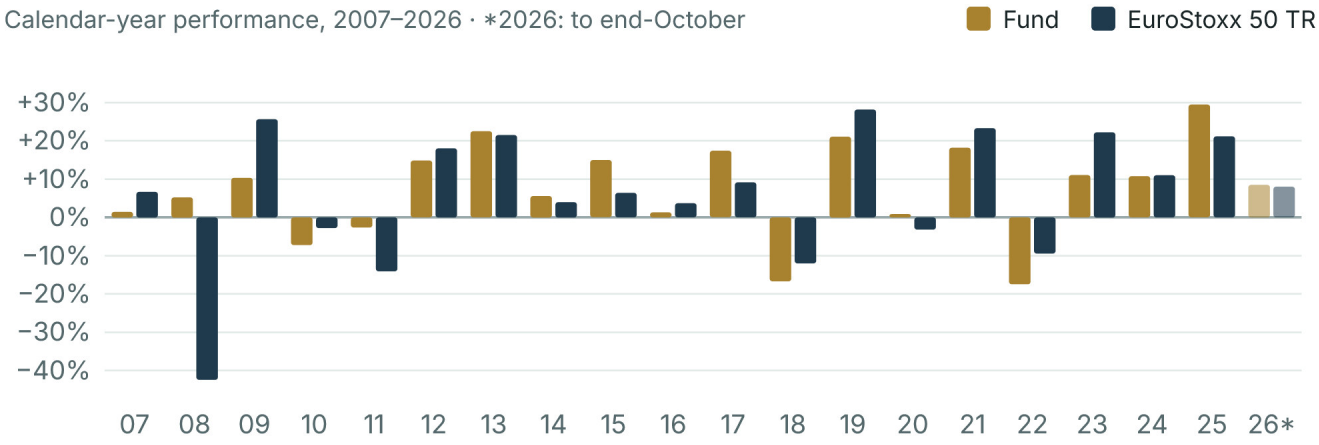
ANNUAL PERFORMANCE

Higher returns, lower risk than the market.

Since February 2007, the fund has delivered a cumulative return of +271% versus +151% for the EuroStoxx 50 with dividends reinvested, with markedly lower volatility.

Seven European Equity Fund vs. the EuroStoxx 50

Calendar-year performance, 2007–2026 · *2026: to end-October



+271%
Since 2007 · index +151%

62%
Positive months · index 57%

0.49
Beta since inception vs. index

9–11%
Holdings shared with Value / Growth styles

PORTFOLIO ROLE

Momentum, a complement to Value and Growth.

A defensive portfolio (beta of 0.49 since inception) that has significantly outperformed its benchmark. With only 9–11% of holdings in common with Value or Growth portfolios, it follows a style-agnostic investment approach and offers genuine diversification within an equity allocation.

CLASS I AS OF 30/10/2026

€371.09
NAV per share

+8.53%
YTD · index +8.03%

Summary risk indicator (SRI)

1 2 3 **4** 5 6 7

KEY FACTS

Legal structure	**Luxembourg UCITS SICAV**	Management fee	**I Shares 1% · R Shares 1.75%**
Classification	**SFDR Art. 8 · PEA-eligible**	Performance fee	**15% above the benchmark**
Benchmark	**EuroStoxx 50 NR**	Minimum subscription	**I 1,000 · R 100 (EUR, USD, CHF)**
Dealing frequency	**Daily**	Custodian	**Banque de Luxembourg**
Share class currencies	**EUR · USD · CHF**	Administrator	**UI efa**
Bloomberg ticker (I)	**SVEUEIC**	Auditor	**Deloitte Audit**

YOUR SEVEN CAPITAL CONTACTS

Johann Schwimann
jschwimann@seven-cm.com

Renaud Labbé
rlabbe@seven-cm.com

Nicolas Kochnitzky
nk@seven-cm.com

Nathalie Alovisetti
nalovisetti@seven-cm.com

Marc Bogouslavsky
mbogouslavsky@seven-cm.com

Seven Capital Management · 39 rue Marbeuf, 75008 Paris · +33 1 42 33 04 50 · AMF-authorised, No. GP-06000045
Marketing communication, not contractually binding, intended for professional investors only. Past performance is not a reliable indicator of future results; capital is not guaranteed. The prospectus and KID are available at www.seven-cm.com.